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## BIOGRAPHICAL INFORMATION

### EDUCATION:

J.D. with Honors – The University of Texas  
B.B.A. in Accounting – The University of Texas

### PROFESSIONAL ACTIVITIES:

Admitted to Practice Law:

Texas District Courts, Third Court of Appeals, Texas Supreme Court  
U.S. Tax Court  
U.S. District Court, Western District of Texas

Board Certified – Tax Law – Texas Board of Legal Specialization  
Certified Public Accountant

### **Member – State Bar of Texas since 2001 – Section of Taxation**

Chair (2019-20); Secretary (2018-19); Treasurer (2017-18)  
Advanced Tax Law Course (various), Chair (2003)  
Annual Meeting Planning Committee Chair (2014)  
CLE Committee – Tax Section, Chair (2003)  
CLE Committee – Tax Section, Vice Chair (2002)  
IRS Austin Local Practitioner Panel Liaison (2002-2013)  
Leadership Academy Planning Committee (2012-13, 2014-15)  
Leadership Academy Chair and Co-Chair (2016-17)  
Solo & Small Firms Committee, Chair (2008-2009)  
Solo & Small Firms Committee, Vice Chair (2009-2015)  
Tax Controversy Committee, Chair (2005)  
Tax Controversy Committee, Vice Chair (2004)  
Tax Section Council (2005-2007; 2010-2013)

### **Life Fellow – Texas Bar Foundation (2011)**

### **Member – American Bar Association – Section of Taxation**

State and Local Tax Executive Committee (Sales & Use Tax)  
(2013-2020)

### **Member – Austin Bar Association**

### **Member – Texas Society of Certified Public Accountants**

Governance Committee (2020)  
Federal Tax Policy Committee (2012–2017)  
(Commenting Subcommittee Chair 2010-2017)  
(Chair, 2017-2019)  
Awards Committee (2010–2011, 2012–2013, 2017-2020)  
Board of Directors (2007–2013, 2016-2019)  
Committee on Relations with the IRS (2007–2011, 2014-2015,  
2019-2020)  
CPE Advisory Board (2002, 2003, 2004)

Executive Board (2013-2016)  
Legislative Advisory Committee (2012–2020)  
Nominations Committee (2009–2010)  
Professional Ethics Task Force (2010–2011)  
State Taxation Committee (2004 – 2017)  
(Chair – 2009 – 2013)  
Texas State Taxation Conference Planning Committee (2004 – 2017)  
(Vice-Chair 2008, Chair 2009)

**Member – American Institute of Certified Public Accountants**

AICPA Council Member (2017–2020)

**Member – Travis County Women Lawyers Association**

TCWLA Mentor (2018-2019)

**Life Fellow – Travis County Women Lawyers Foundation**

**Member – Austin Chapter of Certified Public Accountants (TXCPA Austin)**

President (2009–2010)

President-Elect (2008–2009)

Annual Tax Conference Planning Committee, Member 2000 - 2020

Chair (2002–2003, 2013)

Manager of Education and Leadership (2007–2008)

Oversight Council, Chair (2006–2007)

Oversight Council, Vice Chair (2005–2006)

Toastmasters, President (2005–2006)

**Member – UT State Tax Conference / Margin Tax Conference CLE Committee**

Co-Chair (2005, 2006, 2007, 2008, 2009, 2010, 2011, 2015)

**Member – UT Taxation Conference CLE Committee (2013-2020)**

Vice Chair (2016)

Chair (2017)

**SPEAKING ENGAGEMENTS:**

Speaker/Author for American Bar Association Section of Taxation

**Back to the Drawing Board? Evaluating State Tax Nexus Post-Wayfair**  
Webinar (2018)

**State and Local Tax: What Tax is More than the State Income Tax? The Sales Tax: Everything You Need to Know But Were Afraid to Ask**  
Washington DC (2017)  
Orlando, FL (2016)

**Diversity Committee Panel: Let it Rain! Developing Business Networks and Opportunities for Women Lawyers**  
San Francisco, CA (2013)

**State and Local Tax Panel: Sales and Use Taxes: Current Developments**  
Denver, CO (2014)

Speaker/Author for American Bar Association / Institute of Professionals in Taxation

**State Income Tax Panel at Advanced Income Tax Conference**  
New Orleans, LA (2020)

Speaker/Author for State Bar of Texas

**Tax Law 2021: Practicing Tax Law in Uncertain Times**

Webcast (2021) State and Local Tax Update Panel

**Choice Governance, and Acquisition of Entities Conference**

Webcast (2021) Texas State Tax Updates Panel

Webcast (2020) The State Law Landscape - Wayfair and Beyond

Dallas (2019) The State Tax Landscape – Wayfair and Beyond

**Advanced Tax Workshop: A Post-Wayfair Deep Dive into Nexus**

Dallas (2019) Migration and Mitigation: Practical Considerations

**Advanced Real Estate Drafting Conference**

Dallas, TX (2008)

**Advanced Tax Law Course**

Dallas (2018) Federal Tax Controversy Hot Topics Panel

Houston (2017) Federal Tax Controversy Hot Topics Panel

Austin (2016) Federal Tax Controversy Hot Topics Panel

Houston, TX (2011)

Dallas (2010)

Las Colinas, TX (2008)

Dallas, TX (2005)

**Margin Tax Update**

Webcast (2007)

**Presenting a Winning Written Submission in SOAH Tax Cases**

Webcast (2010)

**Pricing Your Services: Legal Fee Issues for Solo and Small Tax Law Firms**

Webcast (2008)

**Representing Small Business Conference**

Houston, TX (2008)

**State Bar Annual Meeting: Tax Law Practice Management Issues Panel**

San Antonio, TX (2011)

**State Bar College Summer School**

Galveston, TX (2008)

**Texas Franchise Tax: Navigating the New Margin Calculation**

San Antonio, TX (2007)

**The Paperless Office: Hints for a Successful Practice (Moderator)**

Webcast (2008)

Speaker/Author for University of Texas Law School – Continuing Legal Education

**UT-CLE Taxation Conference**

Webinar (2020) Accidental Nexus, COVID-19, Texas Economic Nexus,  
Internet Sales and Digital Goods

Austin, TX (2019) A Multistate View of SALT

Austin, TX (2016)

Austin, TX (2015)

**Margin Tax Conference – Margin Tax Issues for the Oil & Gas Industry**

Austin, TX (2006)

Austin, TX (2015)

Houston, TX (2006)

Plano, TX (2006)

**Margin Tax Compensation Deduction**

Houston, TX (2006)

Plano, TX (2006)

**State Taxation Conference – The New Texas Margin Tax**

Houston, TX (2006)

**State Taxation Conference – Tips for Appearing in Comptroller**

**Administrative Hearings**

Dallas, TX (2006)

Houston, TX (2006)

**Texas Margin Tax Conference**

Austin, TX (2007)

Dallas, TX (2007)

Houston, TX (2007)

**Texas Margin Tax Conference – Apportionment; Cost of Goods Sold Panel**

Dallas, TX (2008)

Houston, TX (2008)

**Texas Margin Tax Conference – Audit Panel Moderator**

Austin, TX (2008)

Austin, TX (2010)

Houston, TX (2010)

**Texas Margin Tax Conference – Issues for Oil & Gas/Construction**

Austin, TX (2010)

Dallas, TX (2010)

Houston, TX (2010)

**Texas Margin Tax Conference – State Tax Nexus Issues and Apportionment**

Austin, TX (2011)

Dallas, TX (2011)

Houston, TX (2011)

**Taxation Conference – The Nexus Hokey Pokey**

Austin, TX (2011)

Speaker/Author for Accounting Professionals Education Network (ACPEN)

**Estate Planning and Trusts for CPAs**

Satellite Broadcast (2019)

**Update on IRS Tax Controversy Procedure: Dealing with the IRS in the Real World**

Satellite Broadcast (2007, 2011)

Speaker/Author for Texas Society of CPAs

**TXCPA Tax Summit 2020**

Webinar (2020) Navigating a Changing Landscape: Multistate SALT Nexus and Combined Reporting

**Annual Board Meeting – Texas Franchise Margin Tax Panel**

Mescalero, NM (2008)

**Mid-year Board Meeting – Texas Franchise Margin Tax Panel**

Frisco, TX (2008)

**Texas Oil and Gas Institute – Sales Tax Planning for Oil and Gas Transactions**  
(Panel with Vernon Wallace, Comptroller Auditor, Houston, TX)

Houston, TX (2014)

**Texas State Taxation Conference**

Panel Moderator for Comptroller Update – Webcast (2017)  
State Tax Issues in a Changing Technology World (Panel) – Austin, TX (2016)  
Taxation of Vices Panel – Houston, TX (2014)  
State Tax Procedural Update Panel – Houston, TX (2013)  
Texas State Tax Legislative Update – Austin, TX (2011)  
The Nexus Hokey Pokey (Panel) – Houston, TX (2010)  
Franchise Tax Cost of Goods Sold – Houston, TX (2009)  
Panel Moderator for Mock Hearing – Houston, TX (2009)  
Unitary Taxation: Multistate & Texas – San Antonio, TX (2007)

**Texas Franchise (Margin) Tax**

Austin, TX (2006)  
Corpus Christi, TX (2006)  
Lubbock, TX (2006)  
Odessa, TX (2006)  
Tyler, TX (2006)

**TSCPA Grassroots Seminar – Texas Margin Tax Legislative Issues Panel**

Austin, TX (2008)

**TSCPA Grassroots Seminar – Franchise (Margin) Tax Issues Update**

Austin, TX (2010)

**The Attorney and CPA Team**

Dallas (2006)  
San Antonio (2006)

**Young and Emerging Professionals Conference**

State and Local Taxes – Austin, TX (2016)

Speaker/Author for Tax Alliance Conference

**Cancellation of Debt Income**

Plano, TX (2018)

**Texas Sales and Use Tax Update**

Plano, TX (2014)

**Texas Franchise (Margin) Tax Audit Update**

Plano, TX (2011)

**Texas Franchise (Margin) Tax**

Plano, TX (2008)

Speaker for Speakers' Roundtable

**What Professional Speakers Need to Know About Multistate Tax Issues**

Zoom Presentation to Phoenix, AZ (2020)

Guest Lecturer for St. Edwards University

**State and Local Tax**

Austin, TX (2015)

Guest Lecturer for Texas State University

**State Tax Nexus, Texas Franchise Tax and Texas Tax Controversies**

San Marcos, TX (2012)

Guest Lecturer for UT Graduate Accounting School  
**Multijurisdictional Taxation**  
Austin, TX (2006)

Speaker/Author for Lorman Education Services

**Use Taxes – The Hidden Dangers and Expanding Nexus**  
Webinar (2021)

**Sales and Use Tax Transactions in Interstate and Foreign Commerce**  
Webinar (2020)

**Doing Business in Texas: An Overview of the Texas Franchise (Margin) Tax**  
Webinar (2020)

**Basics of Sales and Use Tax**  
Webinar (2020)

**Tax Law Research Best Practices**  
Webinar (2020)

**Internet Tax Research**  
Webinar (2020)

**Relieving Sales and Use Tax Determination Headaches**  
Webinar (2018, 2019, 2021)

**Advanced Sales and Use Tax**  
Webinar (2019)

**Sales and Use Tax for Manufacturers**  
Webinar (2018)

**Louisiana/Texas Sales and Use Tax**  
New Orleans, LA (2001, 2002)

**Mitigating Risk in Sales and Use Tax Compliance for Business Owners**  
Webinar (2016, 2017)

**New Mexico/Texas Sales and Use Tax**  
Dallas, TX (2004)

**Multi-State Taxation: Income, Sales & Use and Beyond**  
San Antonio, TX (2008)

**Oklahoma/Texas Sales and Use Tax**  
Dallas, TX (2001, 2003, 2004, 2005, 2006)  
Oklahoma City, OK (2006)  
Tulsa, OK (2001)

**Taxation of Aircraft in Texas**  
Webinar (2016)

**Texas Franchise (Margin) Tax**  
Austin, TX (2006, 2007)  
Dallas, TX (2001, 2007, 2008, 2014)  
El Paso, TX (2007, 2008)  
Ft. Worth, TX (2001, 2007, 2008, 2014)  
Houston, TX (2007, 2008, 2009, 2013, 2014)  
Lubbock, TX (2007, 2008)  
Round Rock, TX (2007)  
San Antonio, TX (2006, 2007, 2008, 2009, 2014)  
Victoria, TX (2007)  
Waco (2008)

**Texas Property Tax and Sales and Use Tax**

Austin, TX (2004)

**Texas Research and Development Tax Credit and Exemption**

Webinar (2017, 2018)

**Texas Sales & Use Tax**

Webinar (2016, 2017, 2018)

Houston, TX (2002, 2003, 2004, 2005, 2006, 2013, 2014, 2018)

Austin, TX (2018)

San Antonio, TX (2018)

Dallas, TX (2002, 2003, 2004, 2005, 2006, 2014)

Lubbock, TX (2004, 2005, 2006, 2013)

Amarillo, TX (2013)

El Paso, TX (2013)

Corpus Christi, TX (2004, 2013)

Austin, TX (2004, 2006)

Fort Worth, TX (2002, 2003, 2004, 2006)

Waco, TX (2005)

Abilene, TX (2003)

Galveston, TX (2003)

Beaumont, TX (2002)

McAllen, TX (2001)

**Texas Sales & Use Tax for Contractors**

Fort Worth, TX (2013)

**Texas Sales & Use Tax for Manufacturers**

Austin, TX (2013)

Fort Worth, TX (2014)

Houston, TX (2013, 2014)

**Texas State Taxation**

Ft. Worth, TX (2004, 2005)

Houston, TX (2004)

Philadelphia, PA (2003)

San Antonio, TX (2004)

**Texas State Tax for the Oil and Gas Industry – 8 hour**

Dallas, TX (2006, 2007)

Ft. Worth, TX (2006)

Houston, TX (2005, 2006, 2014)

**Texas State Tax for the Oil and Gas Industry – Update**

Webinar (2010, 2011, 2014, 2016)

Speaker/Author for Strafford

**Texas Franchise Tax: New Sourcing Rule, COGS Calculations, Entity Issues, and Combined Reporting**

Webinar and Replay (2021)

Speaker/Author for National Business Institute

**State Tax Audits**

Austin, TX (2014)

**Texas Sales and Use Tax**

Austin, TX (2013)

Corpus Christi, TX (2014)  
Dallas, TX (2013, 2015)  
San Antonio, TX (2013)

Speaker/Author for Austin Chapter of CPAs (TXCPA Austin)

**Annual Tax Conference**

Multistate Tax Update: Navigating the State Tax Landscape in a Post-Wayfair World (2019)

Multistate Tax Nexus Updates (2018)

Texas State Tax Update (2017)

Texas State Tax Update (2015)

TX State Tax Update: Cocktails, Case Law and Other Tax Updates (2014)

Texas and Nexus: What's Happening Now? (2013)

Texas State Tax Update (2011)

State Tax Nexus Issues (2010)

Challenging Federal Tax Audits (2009)

Multi-State Tax Issues (2008)

Texas State Tax Update (2007)

Taxation of Oil & Gas (2006)

**Challenging Federal Tax Audits** (2007, 2011)

**Challenging Texas Sales & Franchise Tax Audits** (2004)

**Challenging Texas State Tax Audits** (2007, 2011)

**Controllers' Conference**

Texas State Tax Preview (2015)

Texas Sales and Use Tax Update (2012)

Texas Sales and Use Tax Update (2011)

Margin Tax Overview (2009)

**CPE Expo**

Decoding Local Tax Rules (2015)

Texas State Tax Update (2009)

Texas Franchise (Margin) Tax Issues and Planning (2008)

Margin Tax Update (2007)

**Federal Tax Expo – Margin Tax Effects on Federal Tax Planning** (2009)

**Panel Presentation for Future CPAs** (2007)

**Sunrise CPE**

The Texas Research and Development Credit and Exemption (2017)

Franchise Tax (2012)

Texas Margin Tax Update: Preparing for 2010 Audits (2010)

The New Texas Margin Tax (2007)

**Texas Franchise “Margin” Tax, 8 hour**

(2007-2008, 2010 -2011, 2013-2016)

**Texas Franchise Tax Update – 8 hour** (2016-2017, 2019)

**Texas Franchise Tax Update – 4 hour** (2020)

**Texas Sales and Use Tax – 8 hour** (2009-2011, 2013-2019)

**Texas Sales and Use Tax for Contractors** (2013)

**Texas Sales and Use Tax for Manufacturers** (2013)

**Texas Sales and Use Tax Update – 8 hour** (2016)

**Texas Sales and Use Tax Update – 4 hour** (2020)

**Texas State Tax Legislative Update** (2005)



Speaker/Author for Brazos Valley Chapter CPAs

**CPE Expo – Margin Tax Update**

College Station, TX (2007)

Speaker/Author for Corpus Christi Texas Chapter of CPAs

**CPA Tax Conference – Franchise Tax Updates for the Oil and Gas, Medical and Construction Industries**

Corpus Christi, TX (2017)

**CPA Tax Conference – Texas State Tax Update**

Corpus Christi, TX (2016)

**CPA Tax Conference – Franchise Tax Audit Update**

Corpus Christi, TX (2011)

**Luncheon Meeting – Texas Franchise (Margin) Tax**

Corpus Christi, TX (2008)

Speaker/Author for Central Texas Chapter of CPAs

**CPA Tax Conference – Margin Tax Overview**

Temple, TX (2007)

Speaker for Dallas CPA Society

**Member Appreciation CPE Series – Texas State Tax Update (2017)**

**Convergence Conference – Picking the Right Hat: Employee or Contractor?**

**What are the Consequences if You Choose Incorrectly? (2015)**

**Free CPE Day – Texas Franchise (Margin) Tax Update (2008)**

**Free CPE Day – Texas Sales & Use Tax Update (2009)**

Speaker/Author for El Paso Chapter of CPAs

**Handling Federal and State Tax Controversies**

El Paso, TX (2016)

**Texas Franchise Tax Update**

El Paso, TX (2015)

Speaker for Fort Worth Chapter of CPAs

**S Corporation Opportunities and Pitfalls and Other Pass-Through Entity Issues**

Taxation Institute (2017)

**Texas State Tax Update**

Taxation Institute (2013)

**Franchise Tax Revised – The New Texas Business Tax**

Webcast (2006)

**Navigating Procedural Landmines in Texas State Tax Controversies**

Webcast (2005)

**Texas Franchise Tax – Cost of Goods Sold**

Live seminar & Webcast (2008)

Speaker/Author for Louisiana CPAs

**2009 Annual Tax Conference**

New Orleans, LA (2008)

**Texas State Tax**

Lafayette, LA (2006)

Speaker for Panhandle Chapter of CPAs Tax Institute

**Navigating Procedural Landmines in Texas State Tax Controversies**

Amarillo, TX (2004)

**State Tax Update**

Amarillo, TX (2005)

Speaker/Author for Rio Grande Valley Chapter of CPAs

**Texas State Tax Update: Sales and Franchise Tax Franchise (Margin) Tax**

Rio Grande Valley, TX (2018)

**Texas Franchise Tax Update**

Rio Grande Valley, TX (2016)

Speaker/Author for San Angelo Chapter of CPAs

**Texas State Tax Update: Sales and Franchise Tax Franchise (Margin) Tax**

San Angelo, TX (2018)

**Texas Franchise (Margin) Tax**

San Angelo, TX (2013)

Speaker for San Antonio Chapter of CPAs

**Texas Franchise (Margin) Tax (2013, 2020)**

**Texas Sales and Use Tax (2020)**

Speaker for Southeast Texas Chapter of CPAs

**Worker Classification and Payroll Tax – 4 hour**

Beaumont, TX (2014)

**Texas Franchise (Margin) Tax Update – 4 hour**

Beaumont, TX (2014)

**Texas Franchise (Margin) Tax – 8 hour**

Beaumont, TX (2013)

Speaker/Author for Victoria Chapter of CPAs

**Texas Franchise (Margin) Tax**

Victoria, TX (2007, 2008)

**Update on the Texas Sales and Use Tax and Franchise (Margin) Tax**

Victoria, TX (2009)

Speaker/Author for Capital of Texas Enrolled Agents

**Federal Tax Controversy Hot Topics**

Austin, TX (2017, 2020)

**Tax Controversies in the Time of COVID**

Austin, TX (2020)

**Federal Tax Controversy and Practice Matters Update: A Sampling of Hot Topics**

Austin, TX (2021)

**Challenging IRS Audits**

Austin, TX (2007)

**Choices for Challenging IRS Assessments**

Austin, TX (2005)

**CTEA Annual Conference – Austin, TX**

Austin, TX (2016)

Federal Tax Audit Issues (2009)

Franchise “Margin” Tax Audit Update (2010)

Franchise “Margin” Tax Update (2007)

Texas Sales & Use Tax Update (2008)

The New Partnership Audit Rules: Goodbye TEFRA? What’s Next? (2016)

**Navigating Procedural Landmines in Texas State Tax Controversies**

Austin, TX (2004)

**Picking the Right Hat: Employee or Contractor?**

**What are the consequences if you choose incorrectly?**

Austin, TX (2014)

**S Corporation Opportunities and Pitfalls (Annual Tax Conference)**

Austin, TX (2014)

**Sales and Use Tax Updates for Enrolled Agents (Annual Tax Conference)**

Austin, TX (2014)

Author/Speaker for Austin Bar Association Business Corporate & Tax Section

**Texas State Tax Mid-Session Legislative Update**

Austin, TX (2011)

**Texas State Taxation Update**

Austin, TX (September 2011)

Author/Speaker for Austin Tax Study Group

**Texas State Tax Updates**

Austin, TX (2017, 2019)

**What are the consequences if you choose incorrectly?**

Austin, TX (2014)

**The Nexus Hokey Pokey**

Austin, TX (2011)

**Franchise Margin Tax Update**

Austin, TX (2008)

**Picking the Right Hat: Employee or Contractor?**

**Federal Tax Penalties**

Austin, TX (2004)

Co-Author/Speaker for Austin Tax Study Group

**New Jobs Creation Act Update**

Austin, TX (2005)

**Return Preparer Penalty Regulations**

Austin, TX (2009)

**Texas Tax Legislative Update**

Austin, TX (2009)

Speaker/Author for Austin Ad Federation

**Texas Sales and Use Tax for the Advertising Industry**

Austin, TX (2006)

Speaker for Austin Chapter Hospitality Financial and Technology Professionals  
**Texas Sales & Use Tax Issues for Hotels and Golf Clubs**  
Austin, TX (2004)

Author/Speaker for Construction Financial Management Association  
**Texas State Tax Update**  
Austin, TX (2016)

Author/Speaker for Greater Austin Merchants' Cooperative Association  
**Federal Tax Legislative and Audit Update**  
Austin, TX (2011)

Author/Speaker for Oak Hill Business & Professional Association  
**S Corporation and Passthrough Entity Opportunities and Pitfalls for Small Businesses**  
Austin, TX (2017)

Author/Speaker for South Texas Merchants' Association  
**Federal Tax Legislative and Audit Update**  
San Antonio, TX (2011)

Speaker/Author for Service Corps of Retired Professionals (SCORE)  
**Texas Franchise (Margin) Tax Update**  
Austin, TX (2009)

Speaker/Author for Texas Opportunity & Justice Incubator Boot Camp  
**Tax Tips for Solos & New Lawyers**  
Austin, TX (2017)

Speaker/Author for Solos Supporting Solos  
**Tax Tips for Solos**  
Austin, TX (2017)

Speaker/Author for Thomson Tax / Bell Learning  
**Texas Franchise (Margin) Tax**  
Dallas (2008)  
Houston (2008)  
**Texas Franchise (Margin) Tax**  
Online Self Study Course (2008)  
**Texas Margin Tax Revisited**  
(Webcasts – April and May 2008)  
**Texas Margin Tax Update**  
(Webcast – December 2008)  
(Webcasts – January 2009)

Speaker/Author for Westlake Rotary Club  
**Challenging IRS Audits at the Administrative Level and in Court**  
Austin, TX (2011)

PROFESSIONAL AND COMMUNITY INVOLVEMENT:

Panel Presentation for Future CPAs (2007)

UT Law School Outreach: Forum of Tax Lawyers and Students  
(2006 - 2017)

Panel Presentation for St. Edwards University Accounting Club (2007)

Volunteer Bartender for Austin Art Alliance (2007, 2008)

ACADEMIC AND PROFESSIONAL AWARDS AND HONORS:

**Texas Monthly**

Super Lawyer (2013 - 2020)

Super Lawyer Rising Stars (2005 – 2012)

**Best Lawyers of America** (inclusion 2008 – 2020)

Litigation & Controversy - Tax

**Best Law Firms** (inclusion 2011 – 2020)

**Texas Society of CPAs**

Outstanding Chairman of the Year (2017-2018)

Chair's Special Recognition Award (2016-2017)

TSCPA Rising Star (2011-2012)

Young CPA of the Year (2009-2010)

**Texas State Bar Tax Section**

Outstanding Leadership (2015-2016)

Outstanding Volunteer (2014-2015)

**TXCPA Austin (Austin Chapter of CPAs)**

Distinguished Service (2014-2015)

Chapter Team Member of the Year (2008-2009)

Committee Chair of the Year (2006-2007)

CPA of the Year (2007-2008)

Young CPA of the Year (2002-2003)

Young CPA of the Year (2004-2005)

**Phi Delta Phi International Legal Fraternity**

LAW-RELATED PUBLICATIONS:

**Author:**

Pricing Your Services: Legal Fee Issues for Small and Solo Tax Law  
Firms, *Texas Tax Lawyer* (Oct. 2008)

**Co-Author:**

PPC's Texas Franchise Tax Deskbook, *Thomson Tax & Accounting*  
(2008 – 2010, 2013 – 2017, 2019 – 2020)

ABA Tax Section Sales and Use Tax Deskbook (2013 – 2020)

Year in Review (Tax portion of article), *Texas Bar Journal*  
(2013, 2014, 2019)

Tax Section Report, *Texas Bar Journal* (2020)

**Co-Author:**

Opinion Affects Classification of Receipts, *Texas Lawyer* (Feb. 2006)